

July 11, 2024

CC/S&B/SD/2024/272

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra(East)
Mumbai 400 051

Dear Sir/Madam,

Sub: Disclosure under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – ISIN INE 062A08439, Allotment of Bonds

The Central Board at its meeting held on June 19, 2024 had accorded approval for raising long term bonds up to an amount of Rs. 20,000 crore through a public issue or private placement during FY25.

Pursuant to the same, the Bank has allotted 10,00,000 Non-Convertible, Taxable, Redeemable, Unsecured, Fully Paid-up Long-Term Bonds, in the nature of debentures, of face value of Rs. 1 Lakh each aggregating to ₹10,000 crore on private placement basis on July 11, 2024. The bonds are redeemable at the end of 15 years (redemption date being July 11, 2039). With respect to special rights/ privileges attached to the bonds, please refer to the disclosure document.

The bonds carry a coupon of 7.36% payable annually on July 11 every year as per the coupon payment frequency mentioned in the disclosure document. The bonds are issued at par and would be listed in the National Stock Exchange of India Limited and BSE Limited.

The bonds are rated “CARE AAA; Stable” by CARE Ratings Limited and “CRISIL AAA/Stable” by CRISIL Ratings Limited.

We request you to kindly take note of the above information on record.

Yours sincerely,
For State Bank of India

Shima Devi
Assistant General Manager (Company Secretary)

 bank.sbi

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शेयर एवं बॉन्ड विभाग,
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14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई - ४०००२१, भारत

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